

My Banking and Payment Center

Greenville National Bank
2011

What is My Banking and Payment Center

My Banking and Payment Center provides an alternative, customizable dashboard style view of various Internet Banking options for you.

My Banking and Payment Center will not replace any existing page within Internet Banking or Bill Pay. **If you have Bill Pay with your Internet Banking account, you are able to add some payment widgets to your *My Banking* page for quicker access to making payments.**

With *My Banking and Payment Center* you can choose whether to make the *My Banking* screen the new default landing page upon login. You can also decide which widgets to display and the order those widgets will appear (top to bottom) within the designated columns.

To get started follow along with this document to get you your online banking customized to your needs.

To enable the new *My Banking or Payment Center*:

Login in to your existing Internet Banking account. From the Internet Banking Tab click the *My Banking* link.

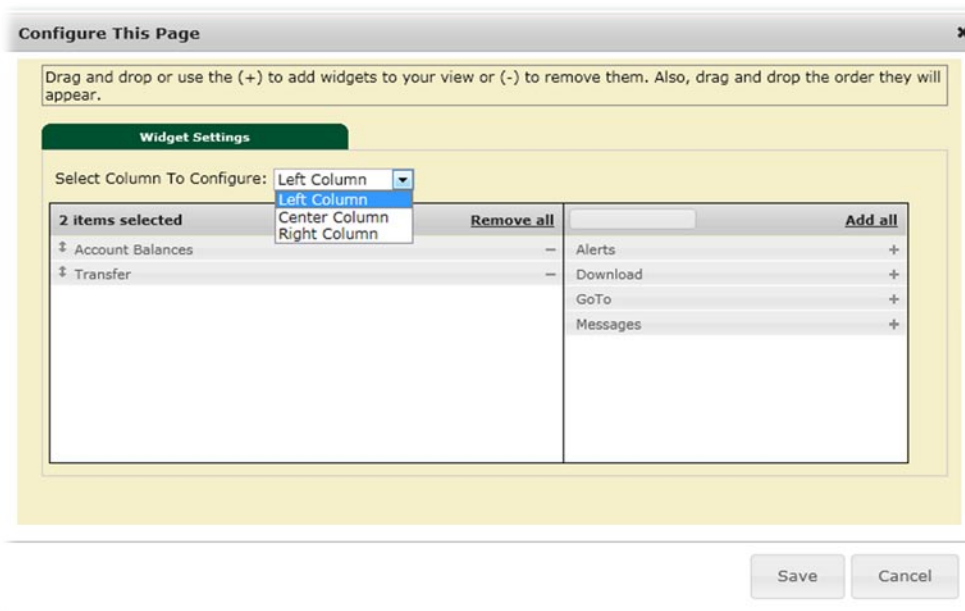
Set As Start Page: Select to save the page as the new landing screen upon login instead of seeing the standard Account Listing page. If left *deselected*, you must actively navigate to the *My Banking* or *Payment Center* options to access those screens.

Note: You can always navigate to the traditional Account Listing page. You can also **deselect this field to restore the traditional Account Listing page as the default landing page.**



Important: Only one Start Page can be selected. For example, if *My Banking* has already been selected as the start page, and if you then select *Payment Center* as the start page, this new selection will trump the previous selection. If you have Bill Pay with your Internet Banking account, you are able to add some payment widgets to your *My Banking* page for quicker access to making payments.

Configure This Page: Upon clicking this link on either the *My Banking* or *Payment Center* page, you will see a lightbox window allowing control over which widgets to display on that page. Any widget listed in the right column of the lightbox window and can be added by you. Be sure to select all three columns to customize.



To configure the page:

Step 1: Choose a column to work with from the **Select Column To Configure** drop-down field. The names of widgets (items) assigned to that column will appear below.

Note: *My Banking* has a Left, Center and Right column; *Payment Center* has a Left and Right column. The default selection is Left Column. Widgets are assigned into specific columns on the *My Banking* or *Payment Center* pages and cannot be reassigned to different columns.

Step 2: Review the widgets being displayed (left side of lightbox).

Step 3: Review the widgets not currently displaying (right side of lightbox).

Step 4: Add or remove widgets and change the order of display, if desired.

a) You can click **minus (-)** on individual widgets to remove that widget from view. You can also click **Remove all** to eliminate all widgets from view. The removed widgets will then be listed on the right side of the lightbox for later addition.

b) You can click the **plus (+)** on individual widgets to display that widget. The user can also click **Add all** to display all widgets. The added widgets will then be listed on the left side of the lightbox.

d) You can **click and drag** the displaying widgets to change the order.

Step 5: Return to Step 1 until all columns have been set up.


Step 6: Click **Save** to retain changes made to all columns. The **Configure This Page** lightbox will close and the *My Banking* or *Payment Center* page will reload to reflect the changes.

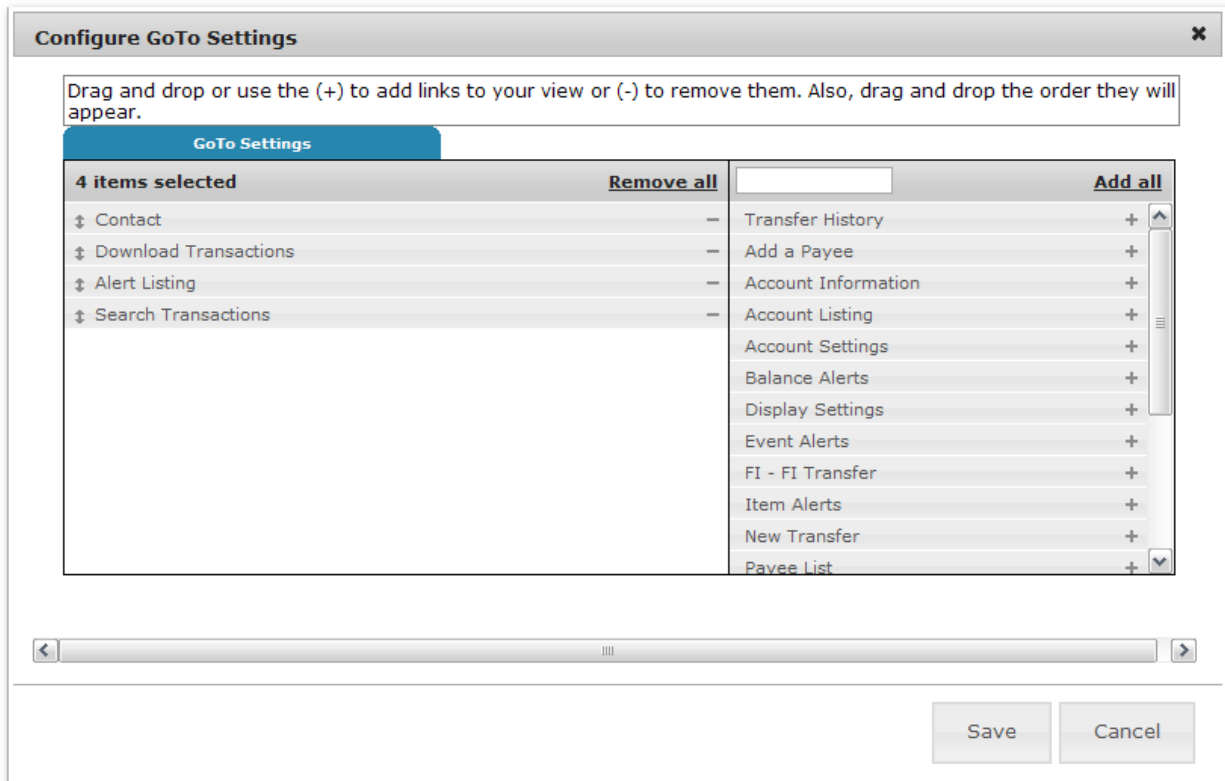
Widget Configuration

While the configuration concept for each widget is the same, the content within the configuration lightbox window will vary based on the purpose of the widget.

Note: The Configure icon will not appear on widgets where configuration is not applicable.

To configure a widget:

Step 1: Click the **Configure** icon  on the widget. The Configure lightbox will appear:



Step 2: Review the items being displayed (left side of lightbox).

Note: If configuring the widget for the first time you will not have any items on the left side.

Step 3: Review the items not currently displaying (right side of lightbox).

Step 4: Add or remove items and change the order of display, if desired.

a) You can click **minus (-)** on individual item to remove that item from the widget. The user can also click **Remove all** to eliminate all items from the widget. The removed items will then be listed on the right side of the lightbox for later addition.

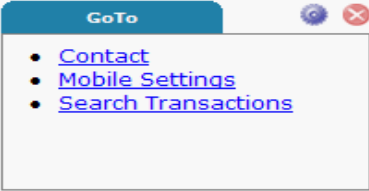
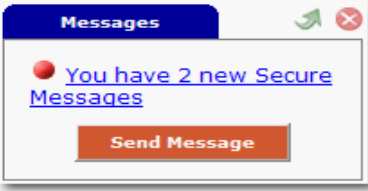
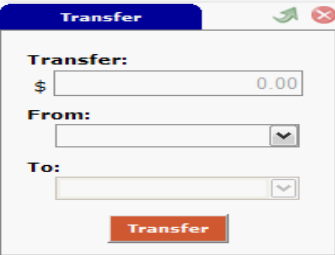
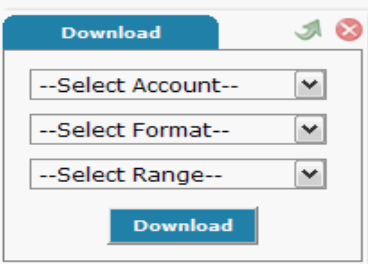
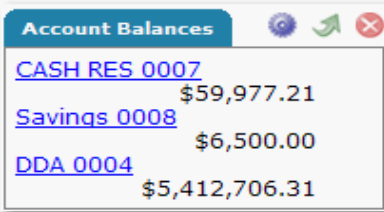

b) You can click the **plus (+)** on individual items to include it in the widget. The user can also click **Add all** to include all items. The added items will then be listed on the left side of the lightbox.


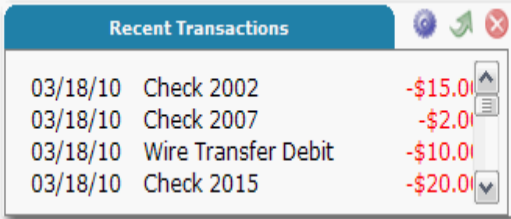
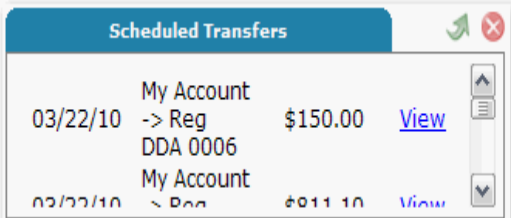
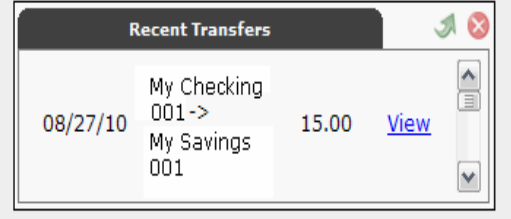
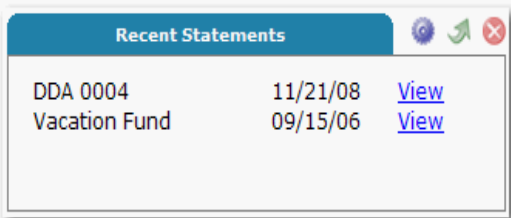
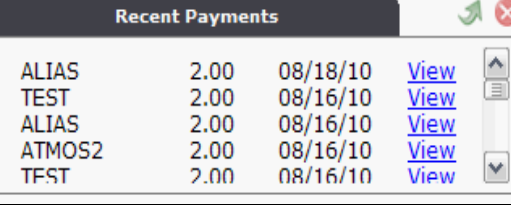
d) The user can **click and drag** the displaying items to change the order.

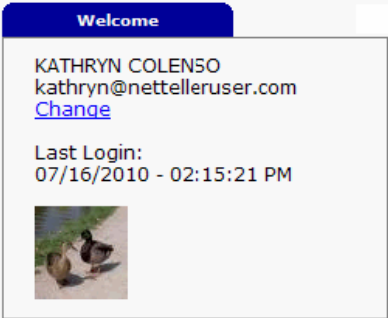
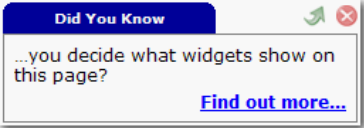
Step 5: Click **Save** to retain changes made to the widget. The **Configure** lightbox will close and the widget will reload to reflect the changes.

My Banking Widgets

Note: Availability of widget is based on your permissions within the Internet Banking ID setup.

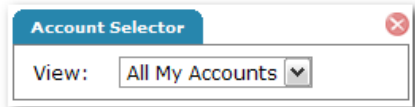
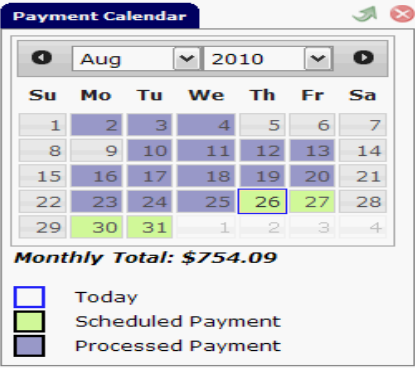
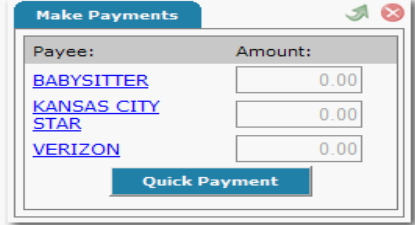
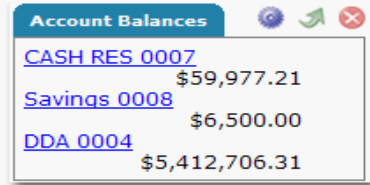
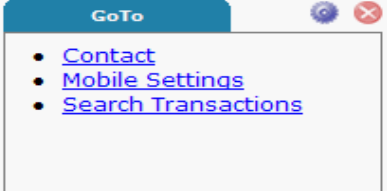
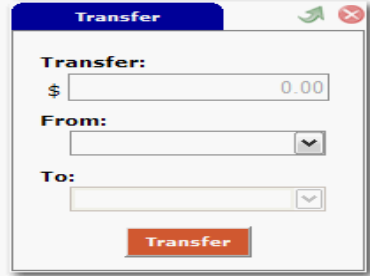
Left Column (Actionable Items)		
Widget Name	Function	Image
GoTo	Links to other applicable Internet Banking functionality. Also available on Payment Center.	
Messages	Indicates receipt of secure messages from GNB	
Transfer	Conduct one-time, immediate transfer. Also available on Payment Center	
Download	Conduct transaction download	
Account Balances	Balance of accounts. Click account name to see Account Info. Also available on Payment Center	
Alerts	Indicates receipt of login alert	

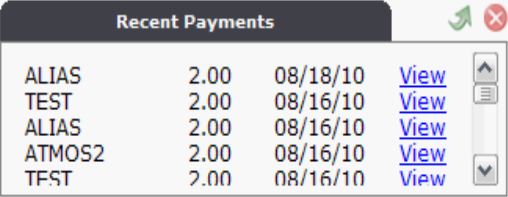
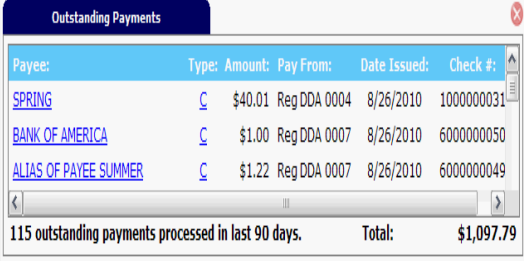
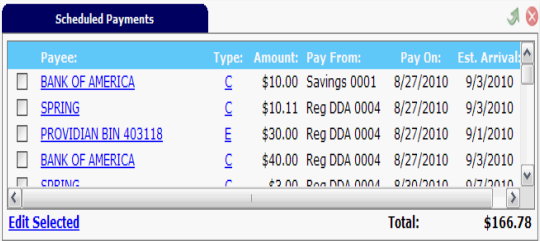
Center Column (Informational Items)		
Widget Name	Function	Image
My Accounts	Shows account balance. Click account name to access transactions. Link to Account Info.	
Recent Transactions	Last 30 days of transactions on all accounts configured. Roll over transaction to see acct number affected	
Scheduled Transfers	Lists pending transfers. Link displays all transfer details	
Recent Transfers	Lists transfer history. Link to full transfer details	
Recent Statements	Lists Internet Banking statements. Link displays statement in lightbox window.	
Recent Payments	Lists last 30 days of Bill Pay history. Also available on Payment Center	

Right Column (Financial Institution or User Related Items)		
Widget Name	Function	Image
Welcome	Shows your name, email address, last login info and watermark. Link takes you to Personal Options. This widget cannot be removed.	
Did You Know	<i>My Banking</i> tips. Link directs to additional detail about the tip with further access to all tips.	

Keep scrolling for more.....

Payment Center Widgets

Left Column		
Widget Name	Function	Image
Account Selector	View Payment Center data for selected account. Default: All My Accounts	
Payment Calendar	Quick-glance view of payment activity by date. Click on a date to show payment details. Calendar also drives the data displaying on other widgets. Go back up to 19 months and forward up to 12/31 four years ahead.	
Make Payments	Enter one-time, immediate payments to existing payees. User is taken to second step of Quick Payment to complete the payment and conduct MFA. Also available <i>on My Banking</i> .	
Account Balances	Balance of accounts. Click account name to see Account Info. Also available <i>on My Banking</i> .	
Go To	Links to other applicable Internet Banking functionality. Also available <i>on My Banking</i> .	
Transfer	Conduct one-time, immediate transfer. Also available <i>on My Banking</i> .	

Right Column																																						
Widget Name	Function	Image																																				
Recent Payments	Lists last 30 days of Bill Pay history. Also available on <i>My Banking</i> page.	 <table border="1" style="font-size: small; margin-top: 5px;"> <thead> <tr> <th>Payee</th> <th>Amount</th> <th>Date</th> <th>Action</th> </tr> </thead> <tbody> <tr><td>ALIAS</td><td>2.00</td><td>08/18/10</td><td>View</td></tr> <tr><td>TEST</td><td>2.00</td><td>08/16/10</td><td>View</td></tr> <tr><td>ALIAS</td><td>2.00</td><td>08/16/10</td><td>View</td></tr> <tr><td>ATMOS2</td><td>2.00</td><td>08/16/10</td><td>View</td></tr> <tr><td>TFST</td><td>2.00</td><td>08/16/10</td><td>View</td></tr> </tbody> </table>	Payee	Amount	Date	Action	ALIAS	2.00	08/18/10	View	TEST	2.00	08/16/10	View	ALIAS	2.00	08/16/10	View	ATMOS2	2.00	08/16/10	View	TFST	2.00	08/16/10	View												
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Outstanding Payments	Displays 90 days of issued CHECK payments that have not yet cleared your account. After 90 days, uncleared items drop off the widget. Click the Payee for payment details	 <table border="1" style="font-size: small; margin-top: 5px;"> <thead> <tr> <th>Payee</th> <th>Type</th> <th>Amount</th> <th>Pay From</th> <th>Date Issued</th> <th>Check #</th> </tr> </thead> <tbody> <tr><td>SPRING</td><td>C</td><td>\$40.01</td><td>Reg DDA 0004</td><td>8/26/2010</td><td>1000000031</td></tr> <tr><td>BANK OF AMERICA</td><td>C</td><td>\$1.00</td><td>Reg DDA 0007</td><td>8/26/2010</td><td>6000000050</td></tr> <tr><td>ALIAS OF PAYEE SUMMER</td><td>C</td><td>\$1.22</td><td>Reg DDA 0007</td><td>8/26/2010</td><td>6000000049</td></tr> </tbody> </table> <p style="font-size: x-small; margin-top: 5px;">115 outstanding payments processed in last 90 days. Total: \$1,097.79</p>	Payee	Type	Amount	Pay From	Date Issued	Check #	SPRING	C	\$40.01	Reg DDA 0004	8/26/2010	1000000031	BANK OF AMERICA	C	\$1.00	Reg DDA 0007	8/26/2010	6000000050	ALIAS OF PAYEE SUMMER	C	\$1.22	Reg DDA 0007	8/26/2010	6000000049												
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Scheduled Payments	Shows scheduled payments for month being displayed. Can Edit Selected payments.	 <table border="1" style="font-size: small; margin-top: 5px;"> <thead> <tr> <th>Payee</th> <th>Type</th> <th>Amount</th> <th>Pay From</th> <th>Pay On</th> <th>Est. Arrival</th> </tr> </thead> <tbody> <tr><td><input type="checkbox"/> BANK OF AMERICA</td><td>C</td><td>\$10.00</td><td>Savings 0001</td><td>8/27/2010</td><td>9/3/2010</td></tr> <tr><td><input type="checkbox"/> SPRING</td><td>C</td><td>\$10.11</td><td>Reg DDA 0004</td><td>8/27/2010</td><td>9/3/2010</td></tr> <tr><td><input type="checkbox"/> PROVIDIAN BIN 403118</td><td>E</td><td>\$30.00</td><td>Reg DDA 0004</td><td>8/27/2010</td><td>9/1/2010</td></tr> <tr><td><input type="checkbox"/> BANK OF AMERICA</td><td>C</td><td>\$40.00</td><td>Reg DDA 0004</td><td>8/27/2010</td><td>9/3/2010</td></tr> <tr><td><input type="checkbox"/> SPRING</td><td>C</td><td>\$2.00</td><td>Reg DDA 0004</td><td>8/27/2010</td><td>9/3/2010</td></tr> </tbody> </table> <p style="font-size: x-small; margin-top: 5px;">Edit Selected Total: \$166.78</p>	Payee	Type	Amount	Pay From	Pay On	Est. Arrival	<input type="checkbox"/> BANK OF AMERICA	C	\$10.00	Savings 0001	8/27/2010	9/3/2010	<input type="checkbox"/> SPRING	C	\$10.11	Reg DDA 0004	8/27/2010	9/3/2010	<input type="checkbox"/> PROVIDIAN BIN 403118	E	\$30.00	Reg DDA 0004	8/27/2010	9/1/2010	<input type="checkbox"/> BANK OF AMERICA	C	\$40.00	Reg DDA 0004	8/27/2010	9/3/2010	<input type="checkbox"/> SPRING	C	\$2.00	Reg DDA 0004	8/27/2010	9/3/2010
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Keep scrolling for more...

Cash Management Widgets

Note: For Cash Management Customers

Center Column																				
Widget Name	Function	Image																		
Recent ACH	Lists last 7 days of ACH history. Link directs to batch details	<table border="1"> <thead> <tr> <th>Date</th> <th>Description</th> <th>Amount</th> <th>Action</th> </tr> </thead> <tbody> <tr> <td>09/15/10</td> <td>Payroll 9/15/10</td> <td>\$15.00</td> <td>View</td> </tr> <tr> <td>09/07/10</td> <td>Rent Collection</td> <td>\$0.00</td> <td>View</td> </tr> <tr> <td>09/03/10</td> <td>PNT-Rent Collection</td> <td>\$0.00</td> <td>View</td> </tr> </tbody> </table>	Date	Description	Amount	Action	09/15/10	Payroll 9/15/10	\$15.00	View	09/07/10	Rent Collection	\$0.00	View	09/03/10	PNT-Rent Collection	\$0.00	View		
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Positive Pay Exceptions	Lists Positive Pay/ARP exceptions. Roll over to see exception reason.	<table border="1"> <thead> <tr> <th>Description</th> <th>Account</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Full Recon</td> <td>0000001001</td> <td>\$10.00</td> </tr> <tr> <td>Full Recon</td> <td>0000001002</td> <td>\$212.00</td> </tr> <tr> <td>Full Recon</td> <td>0000001003</td> <td>\$550.00</td> </tr> <tr> <td>Full Recon</td> <td>0000001004</td> <td>\$75.00</td> </tr> <tr> <td>Full Recon</td> <td>0000001005</td> <td>\$54.00</td> </tr> </tbody> </table>	Description	Account	Amount	Full Recon	0000001001	\$10.00	Full Recon	0000001002	\$212.00	Full Recon	0000001003	\$550.00	Full Recon	0000001004	\$75.00	Full Recon	0000001005	\$54.00
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Full Recon	0000001005	\$54.00																		
Initiated ACH	Lists ACH batches in an initiated status. Link directs to View Batch details	<table border="1"> <thead> <tr> <th>Date</th> <th>Description</th> <th>Amount</th> <th>Action</th> </tr> </thead> <tbody> <tr> <td>Payroll 8/30/10</td> <td>MAIN STREET APTS</td> <td>PPD \$15.00</td> <td>View</td> </tr> </tbody> </table>	Date	Description	Amount	Action	Payroll 8/30/10	MAIN STREET APTS	PPD \$15.00	View										
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Wires Transmitted	Lists last 7 days of wire history	<table border="1"> <thead> <tr> <th>Description</th> <th>Account</th> <th>Date</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Receivables</td> <td>Operating Account 7D</td> <td>09/01/10</td> <td>\$150.00</td> </tr> <tr> <td>Inventory Wire</td> <td>Operating Account 7D</td> <td>09/01/10</td> <td>\$100.00</td> </tr> </tbody> </table>	Description	Account	Date	Amount	Receivables	Operating Account 7D	09/01/10	\$150.00	Inventory Wire	Operating Account 7D	09/01/10	\$100.00						
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